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Executive Summary

EVOK Capital Partners is South Africa's legacy-driven, purpose-built investment house. Transforming real estate from a transactional asset class into enduring architectural wealth.

We offer expertly structured real estate investment vehicles, curated property deals, and legacy-aligned advisory. We exist to close the wealth gap, democratize property investment, and deliver risk-adjusted, high-yield opportunities that stand the test of time.

Our core clients include financially independent women, foreign nationals, institutional investors, and high-net-worth individuals. At Evok, real estate is not just a transaction, it's a legacy strategy.



Vision

To redefine property as a vehicle for generational wealth- crafting enduring legacies through strategic, story-driven investments

Mission

To empower individuals, corporates, and family offices to transform property into legacy. Through thoughtful investment, resonance-led strategy, and ethical stewardship.



BHAG

BIG HAIRY AUDACIOUS GOALS

By 2036, EVOK Capital Partners will help **100,000 members**

secure two or more net-cash-positive real estate investments —each portfolio aligned with personal legacy, financial sovereignty, and long-term impact.

**Our ambition doesn't end with access.
It expands into equity.**

A Building Society for Africa, Built in Africa

By 2036, EVOK Capital Partners will become Africa's first building society rooted in Ubuntu – crafted in Africa, for Africa, and built on collective empowerment. This evolution redefines what funding means: not credit, but community; not obligation, but opportunity.

We exist to transform how investment is accessed, structured, and experienced.

Inspired by the African proverb: "If you want to go fast, go alone. If you want to go far, go together."



OUR PHILOSOPHY (OUR WHY)

EVOK Capital Partners exists to create clarity in a world of complexity. Our philosophy is grounded in intentional design, disciplined stewardship, and deep empathy. We see wealth not as accumulation, but as activation – the architecture of legacy, the expression of values, and the empowerment of future generations. Every investment decision is made with precision and purpose, offering our clients a clear line of sight to their goals. We don't speculate. We strategize. And every portfolio we build is more than a financial outcome – it's a living blueprint for sustained impact.

PRECISION-DRIVEN, LEGACY-ALIGNED

EVOK delivers end-to-end stewardship across every facet of the wealth journey—merging design, governance, and foresight to offer a clear line of sight from capital to consequence.

INVESTMENT STRATEGY & ADVISORY

Custom investment architectures built on clarity, conviction, and long-term purpose—turning capital into legacy.

DEAL ANALYSIS & INVESTMENT RISK ASSESSMENTS

Deep analysis, data modelling, and due diligence to empower confident, strategic decision-making across diverse opportunities.

EXISTING PORTFOLIO OPTIMIZATION & RESTRUCTURING

Strategic realignment to unlock hidden value, reinforce purpose, and future-proof legacy structures.

TRUST FORMATION, TRUSTEE SERVICES & PROPCO GOVERNANCE

From formation to fiduciary management—EVOK ensures your entities are compliant, coherent, and culturally aligned.

LEGAL STRUCTURING & TAX-EFFICIENT WEALTH ARCHITECTURE

Optimized frameworks that preserve capital, support succession, and secure generational impact.

PROPERTY & ASSET MANAGEMENT

Performance oversight is rooted in value preservation, alignment with legacy goals, and operational excellence.

DISINVESTMENT PLANNING

Exit strategies that preserve wealth, reinforce narrative continuity, and reposition capital with purpose.

EDUCATION & INVESTOR NETWORK VIA I.N.S.P.I.R.E

Our signature platform connects visionaries through curated learning, member recognition, investor events, exclusive gatherings, and benefits across all investment channels.

INSPIRE isn't a membership. It's an ecosystem. A strategic enabler designed to amplify your wealth journey through intelligence, influence, and incentives.

INSIGHT & INTELLIGENCE

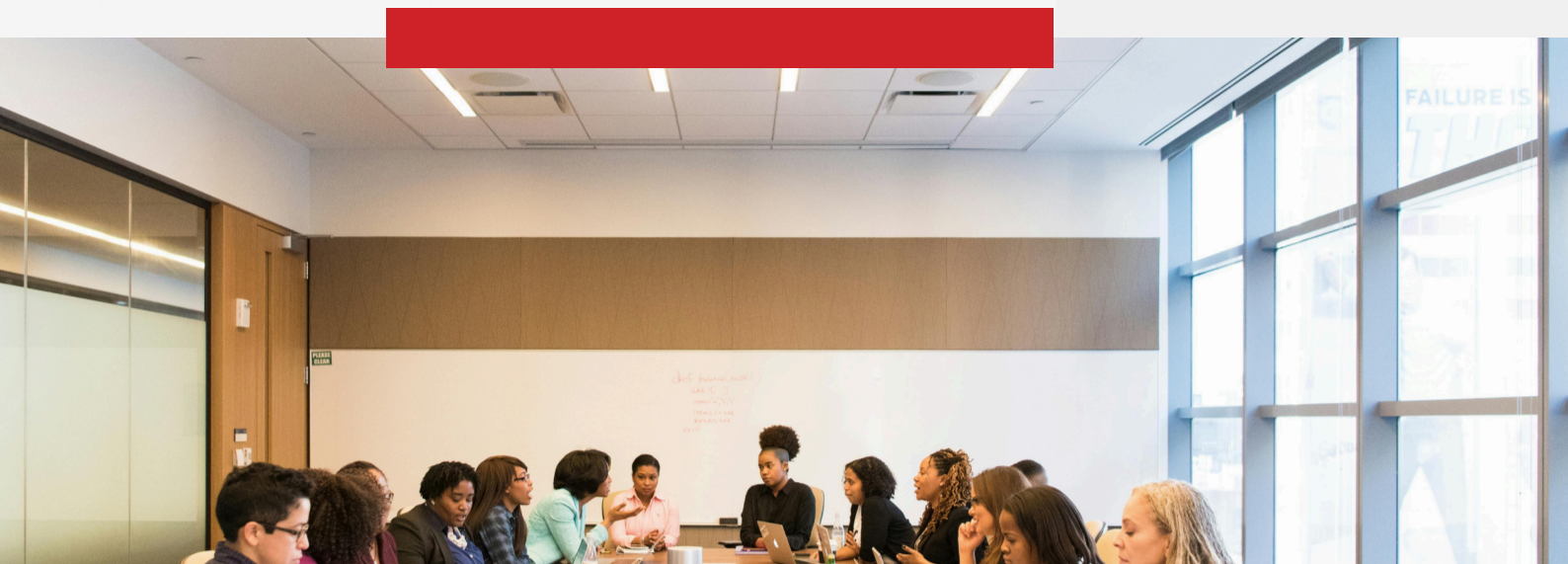
Premium deal flow across private property and structured assets
Investment risk assessments, portfolio reporting, and opportunity diagnostics
Strategic tools, portfolio templates, and active investment trackers

GOVERNANCE & TRUST

Legal and tax support with member-preferred consulting rates
Trustee services, PropCo accounting, and compliance oversight at discounted fees
Turnkey investment structures designed around your legacy goals

EDUCATION & EMPOWERMENT

Expert-led masterclasses, seminars, and investment briefings
Investor breakfasts and exclusive gatherings for high-value dialogue
Women-in-Property leadership circles and influence events



HOW WE HELP PROPERTY INVESTORS

Discounted access to:

- Trust administration and accounting services
- Property asset management and risk consulting
- Financing & transfer facilitation
- Preferential terms across all EVOK investment verticals

**INSPIRE brings capital,
community, and clarity into
alignment—building influence
that transcends transaction**



WHO WE SERVE — Empowering Every Wealth Story

EVOK doesn't serve markets. We serve missions. Our clients aren't defined by income streams—they're driven by intention, vision, and legacy. We work with those who see wealth as a responsibility, not just a resource.

Women-in-Property

Women shaping financial sovereignty, legacy architecture, and generational empowerment—with access to influence networks, mentorship, and inclusive investment opportunities.

Foreign Investing in Africa

Diaspora and global investors seeking local insight, compliant structures, and purposeful access to Africa's high-impact investment terrain.

Institutions, Trusts & Family Offices

Custodians of capital requiring governance, strategic design, and multi-generational planning—with clarity and coherence across every financial move.

Purpose-Driven Professionals

Entrepreneurs, executives, professionals, and consultants diversifying income and building intentional wealth vehicles—aligned with value, vocation, and vision.

Local Investors

South African investors seeking turnkey property, portfolio optimization, and community-based empowerment through the INSPIRE ecosystem and beyond.

Founders, Principals & Change Agents

Those building businesses, movements, or personal legacies—from real estate firms to social impact leaders—who require structure, stewardship, and strategic resonance.

WHY CHOOSE EVOK

Where Wealth Meets Intent We don't offer services. We deliver strategy. We don't unlock benefits. We activate outcomes. EVOK is for those who demand clarity, trust, and lasting impact—from their portfolios and their partners.

WHAT WE OFFER

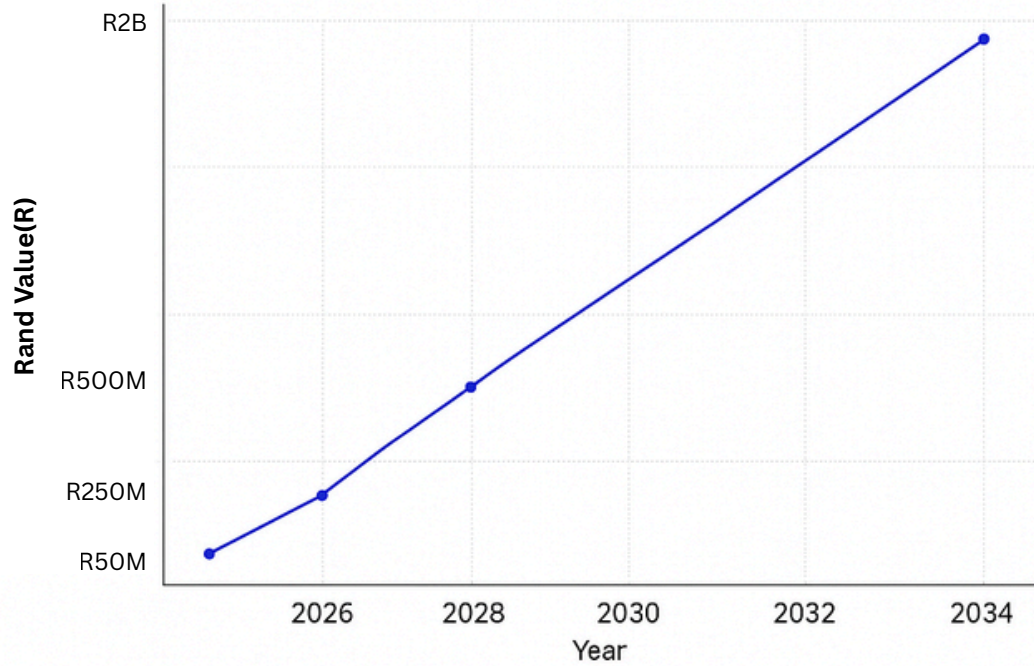
- Tailored Investment Structures that mirror your purpose, values, and financial DNA
- Strategic Co-Investment Models that enable aligned capital, shared risk, and collective upside
- Gender-Forward Platform Access that empowers equity, inclusion, and influence
- Synergistic Tax & Trust Design that creates airtight frameworks for succession and security
- INSPIRE Ecosystem Membership with preferential fees, curated deal flow, and wealth-building access

WHAT YOU UNLOCK

- Architected Portfolios built with coherence, resilience, and cross-generational design
- Intelligent Diversification across verticals, jurisdictions, and timelines
- Risk Sharing, Return Multiplication through strategic partnerships and collective leverage
- Emotional Geometry + Strategic Clarity fused into every investment decision
- Cash Flow Now, Legacy Later through a dual-focus model that serves both present needs and future significance
- With EVOK, you don't just preserve wealth—you wield it with intention.

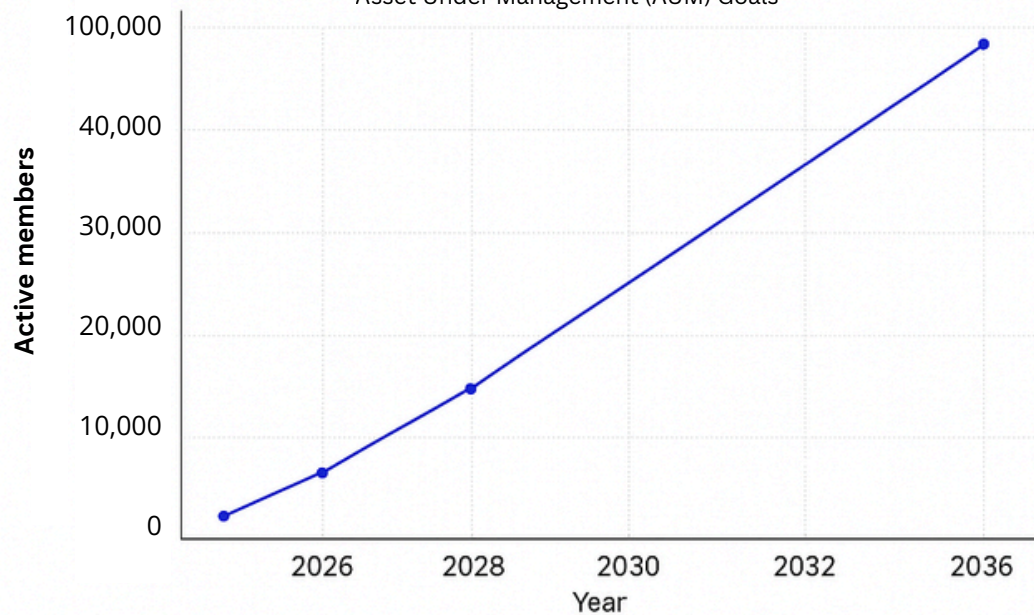
AUM Goals

Asset Under Management (AUM) Goals



Membership Goals

Asset Under Management (AUM) Goals



EVOK's investment architecture is designed with intention, protection, and legacy at its core. We deploy a multi-tiered framework that aligns structure with strategy —ensuring capital moves coherently, purposefully, and securely.

Tiered Entities, Singular Vision

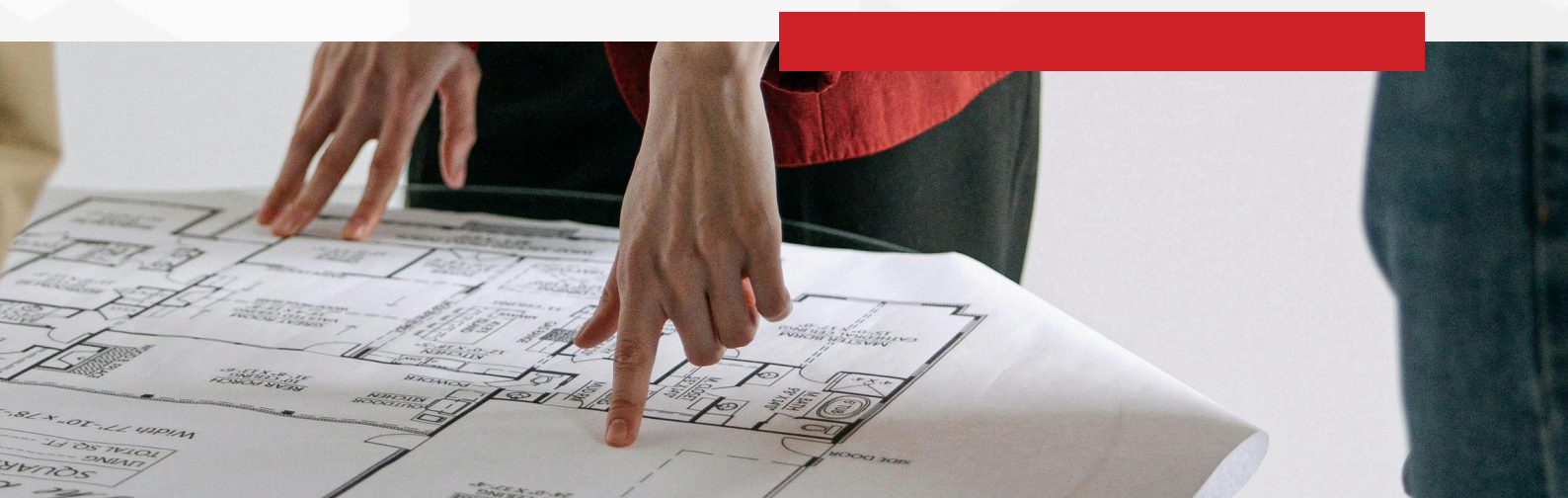
Wealth Nucleus receives, preserves, and protects generational capital

Strategic Allocator governs capital flow and aligns decision-making with long-term objectives

Operational Vehicles acquire, manage, and evolve investments with agility and precision

We apply a spectrum of proven strategies—curated to fit portfolio rhythm, legacy goals, and market opportunity. While specific methodologies are reserved for EVOK clients, our portfolio design principles ensure:

- Clear line of sight from entry to exit
- Liquidity, yield, and growth balance
- Mechanisms for scale, security, and succession



EMBEDDED BENEFITS

- Access to tailored, financed opportunities
- Structured exit pathways designed for agility
- Syndicated models to multiply capital through community
- Performance guarantees where architecture meets alignment

This isn't a structure you join—it's a system you activate.

OUR PEOPLE — STEWARDS OF CAPITAL, ARCHITECTS OF LEGACY

EVOK is led by practitioners, not pretenders. Our team combines deep technical skill with strategic clarity and emotional intelligence—forming a collective that doesn't just manage wealth, but multiplies meaning.

STRATEGIC STEWARDS

Specialists in Trust Law, Tax Structuring, and Compliance Frameworks

Advisors in Property Finance, Mortgage Origination, and Legal Governance

Analysts skilled in Asset Vetting, Portfolio Optimization, and Risk Evaluation

INVESTMENT COMMITTEE

Every opportunity is vetted through a lens of purpose, performance, and alignment—ensuring every move reflects your values and safeguards your future.

At EVOK, expertise is not a credential—it's a covenant. Our people are the architects of clarity, the custodians of trust, and the voices behind the portfolios that perform with precision and purpose.



CONTACT US

- +27 83 653 5801 | +27 10 335 0999
- sales@evokcapitalpartners.com
- www.evokcapitalpartners.com
- Block A, Suite 108, Cresta Junction Judges Avenue, Cresta, Randburg, 2194



B-BBEE
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